



ABERDEEN INTERNATIONAL

TSX: AAB

OTCPS-AABVF

Aberdeen International

Aberdeen International is a global resource investment corporation and merchant bank focused on private, micro- and small-cap resource companies. It provides a unique, value-added approach to investing through its association with Forbes & Manhattan, actively building companies to unlock value. Aberdeen International has a broad investment mandate in the resource sector with significant exposure to gold in its current portfolio. Aberdeen also has investments in energy, metals, bulk materials and agriculture. The management team has a depth of experience in the resource and financial sectors.

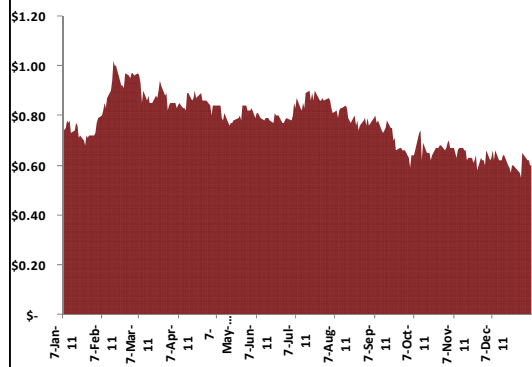
Our Value Proposition

- Investment Portfolio Value = \$92.9M or \$1.08/share as at January 31, 2012.
- 1% Gold NSR backed by a 8 Moz reserves and 25 Moz resources providing cash flow ≈ US\$2.5M per year.
- Realization of significant gains in the portfolio by taking private companies public to improve liquidity and value. Also, through the vesting of bonus warrants into shares upon achievement of performance milestones at no cost. Bonus warrants have a Book value of zero until granted.
- High quality deal flow achieved by reinvesting proceeds in under developed/early stage private resource opportunities and

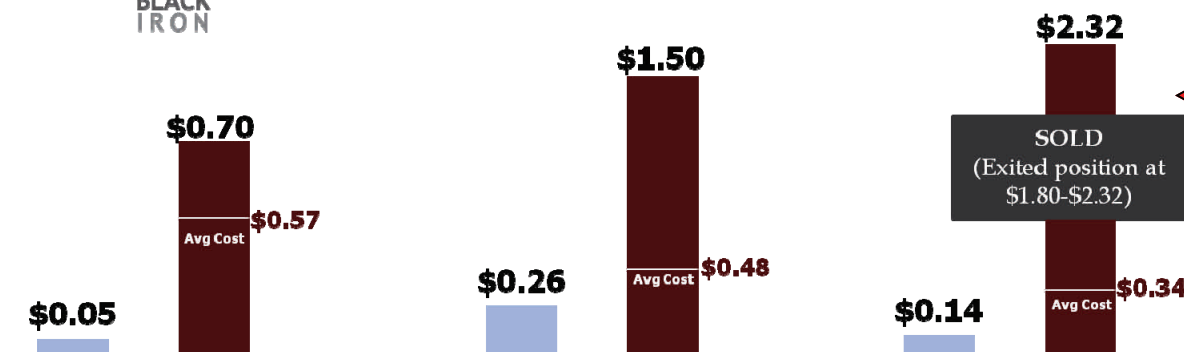
Corporate Structure

Shares Issued:	86,715,139
Warrants:	37,500,000
Options:	6,872,500
Fully Diluted:	131,087,639
Cash:	\$5-10 Million
Debt:	nil

Trading Range: \$0.57 - \$1.02



Proven Record—Recent Success



Forbes & Manhattan success:	Desert Sun Mining (Gold)	Consolidated Thompson (Iron Ore)
	3,750% return in 4 years	4,500% return in 3 years
	\$735M sale price to Yamana Gold	\$4.9B sale price to Cliffs

A Forbes & Manhattan Group Company

Key Assets

Investment Portfolio

The Value of our top 5 holdings is C\$50.8M or \$0.58/share as at January 31, 2011. These include:

- Sulliden Gold (SUE-T) (SUE.WT-T)
- Temujin (Private)
- Forbes & Manhattan Coal Corp (FMC-T)
- Black Iron Inc (BKI-T)
- Aguia Potash (AGR-ASX)

We also hold ~ 25 other investments in Agriculture, Oil & Gas and Mining totaling \$31.1M or \$0.36/share for a total portfolio value of \$81.9M as at January 31, 2011.

Royalties

1% Gold NSR from Buffelsfontein Mine (Simmers & Jack) & Mine Waste Solutions (First Uranium), which are both in production, based on 8 Moz reserves and 25 Moz resources. US\$2.5M expected over the next 12 months.

Cash

We are always evaluating new investments, Typical entry point is C\$1-5M.

Management

George Faight, C.A.
Chief Executive Officer

David Stein, CFA, MSc.
President & Chief Operating Officer

Ryan Ptolemy, CGA, CFA
Chief Financial Officer

Richard Bishop
Vice President, Investments

Board of Directors

Stan Bharti, P. Eng.
Executive Chairman

George Faight, C.A.

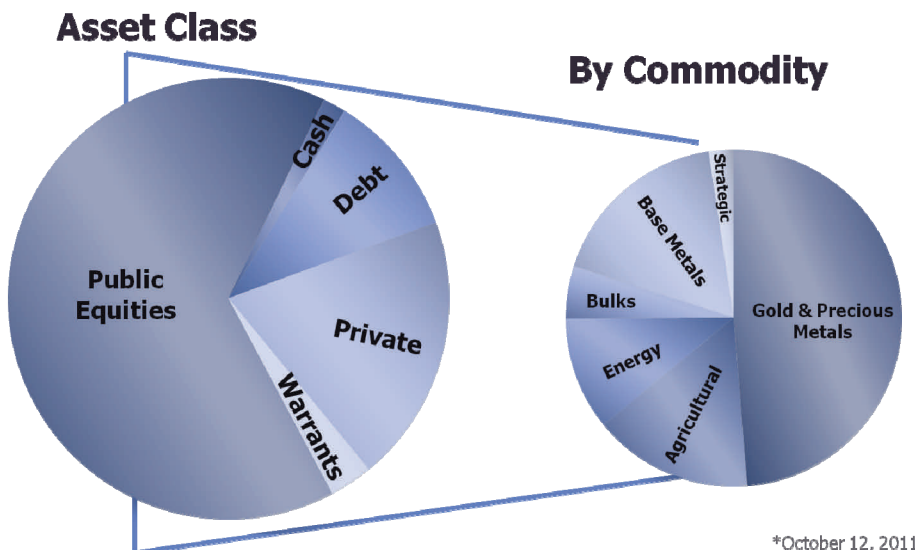
David Stein, CFA, MSc.

Hon. Pierre S. Pettigrew

Bernard Wilson, C.A.

Mike Hoffman, P.Eng.

Jean-Guy Lambert, MBA



Contact

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Investor Relations

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